

DSSR 960 EDA - Education Allowance Worksheet (DSSR 270) (Eff. 01/03/2021 TL:SR 1011)

Allowable expenses under the Education Allowance may be computed here to process a SF-1190 claim. This worksheet is reproducible locally. See reverse of this page for additional information.

Employee's Name (Last, First, MI)	Agency	Date	SNEA Cable No. (if applicable)		Grant Number		
Student's Name /Date of Birth (mm/dd/yy)	School Name and Address	U.S. Grade Equiv.	At Post	Away From	HS/ PI/VS	Date Student Enters School	Date Student Leaves School

Education Method	Expense Type	Date	USD Amount Paid	Voucher Number	ROE*	LC Amount Paid	Remarks
At-Post Expenses DSSR 277.1. • Education Allowance Rate at DSSR 920; • For SNEA see DSSR 274.12(c)	a. Basic tuition						
	b. Necessary electives (not specialized)						
	c. Books & supplies (normally free in the U.S. public schools)						
	d. Required annual fees						
	f. Local transportation						
At-Post Additional Allowable Expenses • For SNEA see DSSR 276.8	One-time fees (274.12e)						
	AP/IB Exam Fees (271i)						
	English as a second language (271 l)						
	Supplementary Instruction (274.12a)						
Away-from-Post Expenses DSSR 277.2 • Education Allowance Rate at DSSR 920; • For SNEA see DSSR 274.12c, 276.8, and 277.1a through d.; and 277.1g	Basic tuition (277.1a & 277.2a)						
	Necessary electives (277.1b & 277.2a)						
	Books & supplies (277.1c & 277.2a)						
	Required annual fees (277.1d & 277.2a)						
	Room & board (277.2b)						
	Transportation between school and post (277.2c)						
Home Study (HS)/ Private Instruction (PI)/ Virtual Schooling (VS) DSSR 277.3 • Rates at DSSR 274.12b; • For SNEA at 274.12c and 276.8; • Required attachments: Grade Level Core Curriculum (English/ Language Arts; Foreign Language; Math; Science; Social Studies; Art; Music; and Health/PE); • Accredited Program for Private Instruction and Virtual Schooling; • Annual Plan; Ability to Monitor Progress; Ability to Assess End-of-Year Outcomes • Graduation Requirements (Grades 7-12)	Core Curriculum Textbooks						
	Standard Curriculum Instructional Materials						
	Tuition Charges for Accredited Home Study Program (for Private Instruction) or Virtual Schooling Program						
	Rental of curriculum-related equipment						
	Required testing materials						
	Charge for group PE/general music at school at post						

EDUCATION ALLOWANCE MATRIX - DSSR 270 based on a per student basis

Expenses by Education Method	Expense Type	Education Methods			
		School At-Post 271 d. and 920	School Away-From-Post 271 e. and 920	Home Study/ Private Instruction/ Virtual Schooling (HS/PI/VS) 271 f. and 274.12 b.	
School At-Post/ School-Away-From- Post/ HS/PI/VS Other Allowable Expenses	Basic Tuition	Y - 277.1 a.	Y - 277.1 a.	N	
	Necessary Electives: Offered by schools and required by U.S. public schools	Y - 277.1 b.	Y - 277.1 b.	N	
	Text Books and Supplies: Normally provided free in U.S. public schools	Y - 277.1 c.	Y - 277.1 c.	N	
	Required Fees: Recurring annual fees	Y - 277.1 d.	Y - 277.1 d.	N	
	Local Transportation: To/from school 1 roundtrip per school day	Y - 277.1 f.	Y - 277.2 c. (2)	N - 277.3 b. (4)	
	Kindergarten - immediately preceding grade 1	Y - 271 j.	Y - 271 j.	Y - 271 j	
	Supplementary Instruction: Up to \$4,100 each school year*	Y - 277.1 e. & 274.12 a.	N - 274.12 a.	N - 274.12 a.	
	Advanced Placement and International Baccalaureate Tests (Grades 9-12)*	Y - 271 i.	Y - 271 i.	Y - 271 i.	
	One-time Fees (not charged in subsequent years)*	Y - 274.12 e.	N - 274.12 e.	N - 274.12 e.	
	English as a Second Language (ESL)*	Y - 274.12 f.	N - 274.12 f.	N - 274.12 f.	
	Computer rental fee	Y - 277.1 d.	Y - 277.2 a.	Y - 277.3a(7)	
*Annotated are in addition to the Maximum Education Allowance Rate					
Home Study/ Private Instruction/Virtual Schooling Reimbursable Expenses	Core curriculum: English/Language Arts, Foreign Language, Math, Science, Social Studies, Art, Music, Health/Physical Education				
	Instructional Materials and Textbooks: For core curriculum by age and grade	N	N	Y - 277.3 a. (2)	
	Private Instruction: age/grade-appropriate instruction or if add'l help needed in core curriculum	N	N	Y - 277.3 a. (4)	
	Fees for access to libraries, recreation facilities, schools for education or athletics	N	N	Y - 277.3 a. (5)	
	Fees for curriculum-related online programs, library services, and virtual schooling	N	N	Y - 277.3 a. (6)	
	Rental of curriculum-related equipment (ex. computer, laptop, microscope, Ig. music instrument)	N	N	Y - 277.3 a. (7)	
	Required testing materials	N	N	Y - 277.3 a. (8)	
	Compliance testing and service fees	N	N	Y - 277.3 a. (11)	
	Fees for add'l online assistance associated with Accredited Home Study or Virtual Schooling program	N	N	Y - 277.3 a. (9)	
	Tuition charges, shipping costs, lesson postage, online internet, fax charges associated with home study course, virtual schooling course or other authorized program	N	N	Y - 277.3 a. (10)	
	Expendable supplies normally provided free of charge	N	N	Y - 277.3 a. (3)	
	School charged group physical education expense	N	N	Y - 277.3 a. (5)c	
	School charged group music expense	N	N	Y - 277.3 a. (5)c	
	School Away-From- Post Reimbursable Expenses	Room and Board	N	Y - 277.2 b.	N
Periodic Transportation between post and school		N	Y - 277.2 c. (1)	N	
UAB to/from school or storage of baggage during official break between school years		N	Y - 277.2 c. (3)	N	
Purchase of Personal Computer equipment		N - 277.1 g. (1)	N - 277.1 g. (1)	N - 277.3 b. (1)	
Expenses Not Considered Allowable	Personal telephone, internet, satellite, cable or other communication services	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (5)	
	Field trips (except day trips during school hours normally free in U.S. public schools)	N - 277.1 g. (4)	N - 277.1 g. (4)	N	
	Elective Courses: Dancing, horseback riding, sports, or other specialized instruction	N - 277.1 g. (5)	N - 277.1 g. (5)	N	
	Personal Laundry; Locker and towel fees; Uniforms (daily attire or physical education)	N - 277.1 g. (3) & (6)	N - 277.1 g. (3) & (6)	N	
	Admissions to school events; Yearbooks; Graduation Expenses	N - 277.1 g. (7)	N - 277.1 g. (7)	N	
	Personal Expenses; Lunches; Parent-School Organization Fees	N - 277.1 g. (2) & (7)	N - 277.1 g. (2) & (7)	N	
	Other items not ordinarily provided free of charge	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (1)	
	Binders, composition books, notebooks, pens, pencils, markers, crayons, paint sets, paper, rulers, facial tissue, hand sanitizer, and scientific calculator	N - 277.1 c.	N - 277.1 c.	N - 277.3 a. (3)	
	Set or collection of books not part of curriculum	N - 277.1 c.	N - 277.1 c.	N - 277.3 b. (1)	
	Fees for museums, cultural events, or performances normally paid by U.S. parents	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (6)	
	Parental training for home study/private instruction/virtual schooling	N	N	N - 277.3 b. (2)	
	Compensation in any form to parent for nanny, childcare, or supervisory costs	N	N	N - 277.3 b. (3)	
	Special Needs Education Allowance (SNEA)	SNEA Special rate with allowable expenses in addition to the Educational Method Used (At-Post, Away-From-Post or HS/PI/VS)			
		• Birth to 21st birthday if under IDEIA (276.8 and exception at 276.24)	Y - 274.12 c. (in lieu of 920)	Y - 274.12 c. (in lieu of 920)	Y - 274.12 c. (in lieu of 274.12b)
		• Kindergarten through grade 12 if under Section 504 (276.8)			
		• Child under three - Individual Family Service Plan (IFSP) [276.8 a.(2)]			
• Child three and older - Individual Learning Plan (ILP) or equivalent [276.8 a.(2)]					
Travel from/to post for Education Diagnostic Testing (plus family member if required)		Y - 276.8 b.	N - 276.8 b.	Y - 276.8 b.	
Educational Diagnostic Testing		Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.	
Travel from post & return for mandatory school interview (one per assignment)		N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.	
Travel of family member with child to/from school when necessary		N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.	
Equipment rental for ILP & IFSP services (e.g. amplification, auditory, and augmentative)		Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.	
Software: For required coursework use only		Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.	
Extended School Year Expenses [3 FAM 3288.1(7)]; Consultant fee [3 FAM 3288.1(6)]		Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.	
Educationally required private individual tutoring when not available "At-Post"		Y - 276.8 c.	N	N	
In-school instructional aides per ILP and approved by MED/CFP		Y - 3 FAM 3288.1 (8)	Y - 3 FAM 3288.1 (8)	N - 3 FAM 3288.1 (8)	
The educational tutoring of a child with special needs in lieu of the "HS/PI/VS" rate.		N	N	Y - 274.12 c.	
Educational Consultant Fees \$7,500 max. per assignment [3 FAM 3288.1(6)]		N - 276.8 a.	Y - 276.8 a.	N - 276.8 a.	
SNEA may be authorized at post for evaluation for possible disability		Y - 276.8	N - 276.8	Y - 276.8	
Speech and language, occupational, and physical therapy, per ILP or equivalent		Y - 3 FAM 3288.1 (2)	Y - 3 FAM 3288.1 (2)	Y - 3 FAM 3288.1 (2)	
Education-based psychological & counseling services in ILP or equivalent [3 FAM 3288.1(9)]	Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.		
Services and support in ILP outside school hours and/or in non-educational settings	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.		
Medical, including psychiatric and psychological treatment	N - 276.8 b.	N - 276.8 b.	N - 276.8 b.		
Physical construction or structural modifications	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)		
Recreational activities unless incidental to covered activities (modified PE in school)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)		